

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Middle District of Florida		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): B & M Industries, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Bodolay Packaging Machinery		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 59-3112679		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2401 Airport Road Plant City, FL <div style="text-align: right;">ZIP Code 33563</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Hillsborough		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information *** Buddy D. Ford, Esquire 0654711 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

B & M Industries, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

- None -

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

B & M Industries, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X **/s/ Buddy D. Ford, Esquire**
 Signature of Attorney for Debtor(s)

Buddy D. Ford, Esquire 0654711

Printed Name of Attorney for Debtor(s)

Buddy D. Ford, P.A.

Firm Name

**115 N. MacDill Ave.
 Tampa, FL 33609**

 Address

Email: All@tampaesq.com

(813)877-4669 Fax: (813)877-5543

Telephone Number

July 16, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Mostafa Farid**
 Signature of Authorized Individual

Mostafa Farid

Printed Name of Authorized Individual

President

Title of Authorized Individual

July 16, 2015

Date

**IN THE UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
Tampa Division**

In the Matter of:	}	
	}	Chapter 11
B & M INDUSTRIES, INC.,	}	
	}	Case No: 8:15-bk-
Debtor,	}	
_____	}	

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Mostafa Farid, declare, under penalty of perjury, that I am the President of B & M INDUSTRIES, INC. (the "Corporation"), and that the following is a true and correct copy of the resolutions adopted by the Director(s) of said corporation at a special meeting duly called and held on the 16th day of July, 2015.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Mostafa Farid, President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Mostafa Farid, President of this corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Mostafa Farid, President of this corporation is authorized and directed to employ Buddy D. Ford, Esquire, Florida Bar #0654711, attorney and the law firm of *Buddy D. Ford, P.A., 115 N. MacDill Avenue, Tampa, Florida 33609*, to represent the corporation in such bankruptcy case."

Date 7-16-15

Signed 
Mostafa Farid, President

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Middle District of Florida

In re **B & M Industries, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
ParmaLat Canada, Inc. c/o Pallett Valo LLP 77 City Centre Dr., W. Tower Suite 300, Mississauga, Ontario L5B 1M5	ParmaLat Canada, Inc. c/o Pallett Valo LLP 77 City Centre Dr., W. Tower Ontario L5B 1M5	Judgment	Unliquidated	480,000.00
Platinum Bank 1804 James Redman Pkwy Plant City, FL 33563	Platinum Bank 1804 James Redman Pkwy Plant City, FL 33563	Credit Line	Unliquidated	99,497.00
CAN Capital Assets Servicing c/o Vincent E. Aubrey 155 N. 400 West, Ste.301 Salt Lake City, UT 84103	CAN Capital Assets Servicing c/o Vincent E. Aubrey 155 N. 400 West, Ste.301 Salt Lake City, UT 84103	Lawsuit		37,628.05
SunTrust Bank Default Recovery Dept PO Box 85041 Richmond, VA 23285-5041	SunTrust Bank Default Recovery Dept PO Box 85041 Richmond, VA 23285-5041	Credit		19,839.39
Clean Tech Products Attn: Stanley H. Eyler 1126 S. Federal Hwy. Fort Lauderdale, FL 33316	Clean Tech Products Attn: Stanley H. Eyler 1126 S. Federal Hwy. Fort Lauderdale, FL 33316	Deposit return		14,600.00
SunTrust Bank Default Recovery Dept PO Bxo 85041 Richmond, VA 23285-5041	SunTrust Bank Default Recovery Dept PO Bxo 85041 Richmond, VA 23285-5041	Credit Line	Unliquidated	13,500.00
Pitney Bowes Recovery Services 4901 Belfort Road, Ste. 120 Jacksonville, FL 32256	Pitney Bowes Recovery Services 4901 Belfort Road, Ste. 120 Jacksonville, FL 32256	Shipping		12,143.48
Rexel, Inc. 14951 Dallas Pkwy Dallas, TX 75254	Rexel, Inc. 14951 Dallas Pkwy Dallas, TX 75254	Lawsuit		10,453.55
Motion Industries, Inc. PO Box 404130 Atlanta, GA 30384-4130	Motion Industries, Inc. PO Box 404130 Atlanta, GA 30384-4130	Purchases		8,594.38

B4 (Official Form 4) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
BMW Bank of N. America Regional Service Center PO Box 3608 Dublin, OH 43016-0306	BMW Bank of N. America Regional Service Center PO Box 3608 Dublin, OH 43016-0306	2012 BMW (BMW Bank)		41,120.33 (33,000.00 secured)
Markem Imaje-South Division 100 Cobb Place Bldg. 200 Suite 230 Kennesaw, GA 30144	Markem Imaje-South Division 100 Cobb Place Bldg. 200 Suite 230 Kennesaw, GA 30144	Purchases	Disputed	8,111.66
Advanta PO Box 9217 Old Bethpage, NY 11804-9217	Advanta PO Box 9217 Old Bethpage, NY 11804-9217	Credit Card		8,103.29
Pearl Capital Ravis Ventures 40 Exchange PI #301 New York, NY 10005	Pearl Capital Ravis Ventures 40 Exchange PI #301 New York, NY 10005	Lawsuit	Unliquidated	8,033.00
Applied Industrial Technolog 22510 Network Place Chicago, IL 60673-1225	Applied Industrial Technolog 22510 Network Place Chicago, IL 60673-1225	Purchases		6,521.94
Staples PO Box 7904 Saint Louis, MO 63179	Staples PO Box 7904 Saint Louis, MO 63179	Credit		5,900.78
Synchrony Bank - Sam's Club Business Credit PO Box 965004 Orlando, FL 32896-5004	Synchrony Bank - Sam's Club Business Credit PO Box 965004 Orlando, FL 32896-5004	Credit Card		5,478.80
McMaster-Carr PO Box 7690 Chicago, IL 60680-7690	McMaster-Carr PO Box 7690 Chicago, IL 60680-7690	Purchases		5,445.97
SIO Machining 14241 60th St. N. Clearwater, FL 33760	SIO Machining 14241 60th St. N. Clearwater, FL 33760	Purchases		4,485.00
Synchrony Bank - Lowe's c/o Monarch Recovery Mgmt 10965 Decatur Road Philadelphia, PA 19154-3210	Synchrony Bank - Lowe's c/o Monarch Recovery Mgmt 10965 Decatur Road Philadelphia, PA 19154-3210	Credit		4,469.70
SunTrust Attn: Bankruptcy Dept. PO Box 85092 MC-VA-WMRK-7952 Richmond, VA 23286	SunTrust Attn: Bankruptcy Dept. PO Box 85092 Richmond, VA 23286	Credit		4,338.46

B4 (Official Form 4) (12/07) - Cont.

In re **B & M Industries, Inc.**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **July 16, 2015**

Signature **/s/ Mostafa Farid**

Mostafa Farid

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Middle District of Florida

In re **B & M Industries, Inc.**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	492,747.32		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		46,997.87	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		10,915.71	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	15		917,478.65	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		27			
Total Assets			492,747.32		
Total Liabilities				975,392.23	

United States Bankruptcy Court
Middle District of Florida

In re **B & M Industries, Inc.**

Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
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Total >	0.00
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account @ Suncoast Credit Union, Account #xxx6865 (Bodolay Industries) -	-	1,240.00
		Checking account @ Suncoast Credit Union, Account #xxx7331 (B and M Industries, Inc., dba: Bodolay Packaging Mchnry) - Holds Contract deposits balances	-	81,078.72
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **82,318.72**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		dba Bodolay Packaging Machinery (no cash value)	-	0.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivables	-	39,992.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Possible lawsuit against C&F Foods, Inc., 15620 E. Valley Blvd., City of Industry, CA 91744 - owes Debtor balance on Packaging Machine	-	143,641.60

Sub-Total > **183,633.60**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Possible lawsuit against Martin Family Fruit Farm, Ltd., 1420 Lobsinger Line, Waterloo, Ontario N2J 4G8 - balance owed on Packaging Machine	-	179,835.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2012 BMW (BMW Bank)	-	33,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		All Equipment and other personal property: 2-Welding machines; Spot Welder; Press Brake; Punch Press, Fax machine, Telephone system, Blue Print Machine, Milling Machine, Sandblaster, Bench Lathe, 6-Computers, Desk, Copy Machine, 2-Air Compressors, Plotter, Steel shelvt Carts, Conference Table, Band saw, Plasma cutting, Metal Shear, Fork lift, Desk & Chairs, 2-Cameras, Steel shelves, folding table, Laptop, Flood Lights, Drill press, Vectrax band saw, Computer equipment, 2-Air conditioning units, Sign	-	13,960.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

Sub-Total > **226,795.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sheet **3** of **3** continuation sheets attached
to the Schedule of Personal Property

Sub-Total > **0.00**
(Total of this page)
Total > **492,747.32**

(Report also on Summary of Schedules)

B6C (Official Form 6C) (4/13)

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPTDebtor claims the exemptions to which debtor is entitled under:
(Check one box)☐ 11 U.S.C. §522(b)(2)☒ 11 U.S.C. §522(b)(3)☐ Check if debtor claims a homestead exemption that exceeds
\$155,675. (Amount subject to adjustment on 4/1/16, and every three years thereafter
with respect to cases commenced on or after the date of adjustment.)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
-------------------------	---	----------------------------------	---

NONE.

B6D (Official Form 6D) (12/07)

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No. xxxxxx5925			Security Agreement					
BMW Bank of N. America Regional Service Center PO Box 3608 Dublin, OH 43016-0306		-	2012 BMW (BMW Bank)					
			Value \$ 33,000.00				41,120.33	8,120.33
Account No.			UCC-1					
Pacific Capital Companies 11620 Wilshire Blvd, 6th Flr Los Angeles, CA 90025		-	All Equipment and other personal property: 2-Welding machines; Spot Welder; Press Brake; Punch Press, Fax machine, Telephone system, Blue Print Machine, Milling Machine, Sandblaster, Bench Lathe, 6-Computers, Desk, Copy Machine, 2-Air Compr					
			Value \$ 13,960.00				5,877.54	0.00
Account No.			Representing:					
Pacific Capital Companies PO Box 2149 Gig Harbor, WA 98335			Pacific Capital Companies				Notice Only	
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							46,997.87	8,120.33
Total (Report on Summary of Schedules)							46,997.87	8,120.33

0 continuation sheets attached

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Wages				10,140.00	
Bijan Farid 11572 Balintore Drive Riverview, FL 33579		-						10,140.00
Account No.								
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								10,140.00
(Total of this page)							10,140.00	0.00

Sheet **1** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
Department of Revenue PO Box 6668 Tallahassee, FL 32314	-			Noticing purposes only					0.00
								0.00	0.00
Account No.				Taxes					
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	-							775.71	0.00
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)								775.71	0.00
Total (Report on Summary of Schedules)								10,915.71	0.00

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.			Purchases				
A-A Electric, Inc. PO Box 862303 Orlando, FL 32886-2303		-					903.83
Account No. xxxx-xxxx-xxxx-0011			Credit Card				
Advanta PO Box 9217 Old Bethpage, NY 11804-9217	X	-					8,103.29
Account No.			Representing: Advanta				Notice Only
Advanta Bank Corp PO Box 31032 Tampa, FL 33631							
Account No.			Purchases				
AIN Plastics of Florida PO Box 7247-8234 Philadelphia, PA 19170-8234		-					733.95
Subtotal (Total of this page)							9,741.07

14 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Allied Electronics, Inc. PO Bxo 2325 Fort Worth, TX 76113-2325		Purchases	-					1,144.31
Account No. Applied Industrial Technolog 22510 Network Place Chicago, IL 60673-1225		Purchases	-					6,521.94
Account No. APZB Industries 300 Ledgewood Place Suite 101 Rockland, MA 02370		UCC-1 - Debtor does not recognize this creditor	-				X	Unknown
Account No. AWC, Inc. PO Box 974800 Dallas, TX 75397-4800		Purchases	-					1,237.58
Account No. BMW Financial Services PO Box 1089 Troy, MI 48099-1089		Balance/fees on Returned vehicle	-				X	4,224.32
Sheet no. 1 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims <div style="float: right;"> Subtotal (Total of this page) </div>								13,128.15

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Bridgefield Employers Ins. PO Box 32034 Lakeland, FL 33802		Worker's comp				2,266.33	
Account No. CAN Capital Assets Servicing c/o Vincent E. Aubrey 155 N. 400 West, Ste.301 Salt Lake City, UT 84103	X	Lawsuit				37,628.05	
Account No. CAN Capital Asset Servicing 414 W. 14th St., 3rd Floor New York, NY 10014		Representing: CAN Capital Assets Servicing				Notice Only	
Account No. Clean Tech Products Attn: Stanley H. Eyler 1126 S. Federal Hwy. Fort Lauderdale, FL 33316		Deposit return				14,600.00	
Account No. Cross Company PO Box 601855 Charlotte, NC 28260-1855		Purchases				1,107.45	
Sheet no. 2 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 55,601.83

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. David Rossman, LLC 9 Jules Drive Novato, CA 94947		Lawsuit	-			X		2,010.00
Account No. David Rossman, LLC c/o Richard F. Hussey, Esq. PO Box 14333 Fort Lauderdale, FL 33302-4333		Representing: David Rossman, LLC						Notice Only
Account No. Dol-Osha 5807 Breckenridge Pkwy Suite A Tampa, FL 33610-4249		Fines	-					3,500.00
Account No. Electro-Lab II, Inc. PO Box 1889 Dunedin, FL 34697		Purchases	-					1,979.25
Account No. F.N. Sheppard & Co. PO Box 18520 Erlanger, KY 41018-0420		Purchases	-					478.12
Sheet no. 3 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) 7,967.37

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.		-	Shipping				600.00	
FedEx Truckload Brokerage PO Box 645123 Pittsburgh, PA 15264-5123								
Account No.		-	Purchases				236.88	
Go Electronics 360 Hickman Dr. Sanford, FL 32771								
Account No.		-	Purchases				1,964.24	
Gulf Controls Corp PO Box 15100 Tampa, FL 33684								
Account No.		-	Purchases				1,088.45	
Hughes Supply, Inc. PO Box 4975 Orlando, FL 32802								
Account No.		-	Credit				2,900.00	
IBIS Capital Group, LLC 29 John F. Kennedy Dr. Stony Point, NY 10980								
Sheet no. <u>4</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	6,789.57

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.			Purchases				
JC Machine, Inc. PO Box 5027 Lakeland, FL 33807-5027	-						631.94
Account No.			Purchases				
Markem Imaje-South Division 100 Cobb Place Bldg. 200 Suite 230 Kennesaw, GA 30144	-					X	8,111.66
Account No.			Purchases				
Marquis, Inc. 3 Industry Drive, Unit#5 Palm Coast, FL 32164	-						3,145.00
Account No. xxxxx5000			Purchases				
McMaster-Carr PO Box 7690 Chicago, IL 60680-7690	-						5,445.97
Account No.			Representing: McMaster-Carr				Notice Only
McMaster-Carr c/o Biehl & Biehl, Inc. PO Box 87410 Carol Stream, IL 60188							
Sheet no. 5 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							17,334.57

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.			Loan(s) - some of the funds were given to him by his brother				100,000.00	
Mostafa Farid 1702 Charleston Woods Court Plant City, FL 33566	-							
Account No.			Purchases				8,594.38	
Motion Industries, Inc. PO Box 404130 Atlanta, GA 30384-4130	-							
Account No.			Purchases				189.59	
Newark Electronics PO Box 94151 Palatine, IL 60094-4151	-							
Account No.			Purchases				1,006.80	
NGI USA PO Box 200098 Pittsburgh, PA 15251-0098	-							
Account No.			Purchases				1,500.00	
Packaging & Converting Hotline PO Box 893 Fort Dodge, IA 50501	-							
Sheet no. <u>6</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	111,290.77

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Judgment				
Parmalat Canada, Inc. c/o Pallett Valo LLP 77 City Centre Dr., W. Tower Suite 300, Mississauga, Ontario L5B 1M5		-		X		480,000.00
Account No.		Representing: Parmalat Canada, Inc.				Notice Only
Parmalat Canada, Inc. c/o Antonino Cugliari, VP 405 The W Mall, 10th Flr Toronto, Ontario M9C SJI Canada						
Account No.		Representing: Parmalat Canada, Inc.				Notice Only
Parmalat Canada, Inc. c/o Carlton Fields 100 S.E. Second St. Ste. 4200 Miami, FL 33131						
Account No.		Lawsuit				
Pearl Capital Rivis Ventures 40 Exchange PI #301 New York, NY 10005	X	-		X		8,033.00
Account No.		Representing: Pearl Capital Rivis Ventures				Notice Only
Pearl Capital Rivis Ventures c/o Cheryl Lyn Burm, Esq. 6750 N. Andrews Ave., Ste. 200 Fort Lauderdale, FL 33309-2180						
Sheet no. <u>7</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						488,033.00

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.			Purchases				
Pearl Technologies, Inc. 7412 Solution Center Chicago, IL 60677-7004		-					3,043.26
Account No.			Shipping				
Pitney Bowes Recovery Services 4901 Belfort Road, Ste. 120 Jacksonville, FL 32256	X	-					12,143.48
Account No.			Representing: Pitney Bowes				Notice Only
Pitney Bowes Global Financial Services PO Box 856460 Louisville, KY 40285-6460							
Account No.			Returned leased Postage Meter				
Pitney Bowes Global PO Box 371887 Pittsburgh, PA 15250		-					1,212.00
Account No.			Credit Line				
Platinum Bank 1804 James Redman Pkwy Plant City, FL 33563		-			X		99,497.00
Sheet no. 8 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							115,895.74

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Platinum Bank 802 W. Lumsden Rd. Brandon, FL 33511		Representing: Platinum Bank						Notice Only
Account No. Platinum Bank 802 W. Lumsden Rd. Brandon, FL 33511	-	Legals fees to notify Parmalat the account was closed					X	214.50
Account No. Platinum Bank c/o Burr & Forman, LLP 201 N. Franklin St., #3200 Tampa, FL 33602		Representing: Platinum Bank						Notice Only
Account No. Platinum Bank Attn: David Sullivan 1804 James L Redman Pkwy Plant City, FL 33563		Representing: Platinum Bank						Notice Only
Account No. Quality Metal Works 1207 Wood Ct. Plant City, FL 33563	-	Purchases						1,344.00
Sheet no. <u>9</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) 1,558.50

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Radwell International, Inc. PO Box 822828 Philadelphia, PA 19182-2828		Purchases -				1,046.50	
Account No. Regina USA 305 E. Mahn Ct. Oak Creek, WI 53154		Purchases -				1,410.95	
Account No. Rexel, Inc. 14951 Dallas Pkwy Dallas, TX 75254		Lawsuit -				10,453.55	
Account No. Rexel, Inc. c/o Marcadis Singer, PA 5104 S. Westshore Blvd. Tampa, FL 33611		Representing: Rexel, Inc.				Notice Only	
Account No. Richard Derk, CPA, PA 1555 Williamsburg Sq. Lakeland, FL 33803-4277		Accounting fees -				2,494.21	
Sheet no. 10 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 15,405.21	

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Purchases				
Shingle and Gibb 845 Lancer Dr. Moorestown, NJ 08057	-					2,546.66
Account No.		Canadian Attorney in Parmalat case				
Gregory Sidiofsky 181 University Ave., Ste. 1800 Toronto, Ontario M5H3M7	-					2,754.23
Account No.		Purchases				
SIO Machining 14241 60th St. N. Clearwater, FL 33760	-					4,485.00
Account No. 6035-5178-1231-6718		Credit				
Staples PO Box 7904 Saint Louis, MO 63179	-					5,900.78
Account No.		Purchases				
Stine Gear & Machine Co. PO Box 1157 Dallas, NC 28034	-					263.72
Sheet no. 11 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						15,950.39

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		Purchases	-					
Strongarm Designs 425 Caredean Dr. Horsham, PA 19044								1,750.25
Account No. xxxx-xxxx-xxxx-2980		Credit	-					
SunTrust Attn: Bankruptcy Dept. PO Box 85092 MC-VA-WMRK-7952 Richmond, VA 23286								4,338.46
Account No.		Representing: SunTrust						
SunTrust Bank Default Recovery Dept. PO Bxo 85041 Richmond, VA 23285-5041								Notice Only
Account No. xxxx-xxxx-xxxx-4883		Credit	-					
SunTrust Bank Default Recovery Dept PO Box 85041 Richmond, VA 23285-5041								19,839.39
Account No.		Credit Line	-					
SunTrust Bank Default Recovery Dept PO Bxo 85041 Richmond, VA 23285-5041					X			13,500.00
Sheet no. 12 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) 39,428.10

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. xxx-xxxx-xxx452-5			Credit				4,469.70
Synchrony Bank - Lowe's c/o Monarch Recovery Mgmt 10965 Decatur Road Philadelphia, PA 19154-3210		-					
Account No.			Representing: Synchrony Bank - Lowe's				Notice Only
GECRB/Lowes Attn: Bankruptcy Dept PO Box 103104 Roswell, GA 30076							
Account No. 7715-0904-0807-3260			Credit Card				5,478.80
Synchrony Bank - Sam's Club Business Credit PO Box 965004 Orlando, FL 32896-5004		X -					
Account No.			Purchases				1,371.97
The Jack Barber Co. 3905 Tampa Rd. Ste. 2311 Oldsmar, FL 34677		-					
Account No.			Purchases				63.26
Ton-Tex Corp PO Box 888283 Grand Rapids, MI 49588-8283		-					
Sheet no. 13 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							11,383.73

 Subtotal
 (Total of this page)

B6F (Official Form 6F) (12/07) - Cont.

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Purchases				
Tri-State Machine Co. PO Box 235 Kings Mountain, NC 28086	-					1,671.26
Account No.		Attorney in David Rossman case				
Trinkle, Redman, Swanson & Coton, PA PO Box TT Plant City, FL 33564-9040	-				X	3,000.00
Account No.		Advertisement				
UBM Cannon Communications 25589 Network Place Chicago, IL 60673	-					2,500.00
Account No.		Freight				
UPS PO Box 505820 The Lakes, NV 88905-5820	-					799.39
Account No.						
Sheet no. 14 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						7,970.65
						Total (Report on Summary of Schedules)
						917,478.65

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
A B A Properties, LLC 2401 Airport Road Plant City, FL 33563	Landlord
Bob's Red Mill	Contract
Filter Balls	Contract
Rousseco	Contract
Schulmberger	Contract
Verizon Florida, LLC PO Box 920041 Dallas, TX 75395-0041	Telephone & Internet - Service Agreement
Verizon Wireless PO Box 4001 Acworth, GA 30101	Cell Phones - Service Agreement

In re **B & M Industries, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Gretchen Farid 1702 Charleston Woods Court Plant City, FL 33566	Pitney Bowes Recovery Services 4901 Belfort Road, Ste. 120 Jacksonville, FL 32256
Mostafa Farid 1702 Charleston Woods Court Plant City, FL 33566	Advanta PO Box 9217 Old Bethpage, NY 11804-9217
Mostafa Farid 1702 Charleston Woods Court Plant City, FL 33566	Synchrony Bank - Sam's Club Business Credit PO Box 965004 Orlando, FL 32896-5004
Mostafa Farid 1702 Charleston Woods Court Plant City, FL 33566	CAN Capital Assets Servicing c/o Vincent E. Aubrey 155 N. 400 West, Ste.301 Salt Lake City, UT 84103
Mostafa Farid 1702 Charleston Woods Court Plant City, FL 33566	Pearl Capital Rivis Ventures 40 Exchange PI #301 New York, NY 10005

**United States Bankruptcy Court
Middle District of Florida**

In re **B & M Industries, Inc.**

Debtor(s)

Case No.

Chapter

11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ **678,070.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ **62,000.00**

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ **6,000.00**

4. Payroll Taxes **467.00**

5. Unemployment Taxes **0.00**

6. Worker's Compensation **0.00**

7. Other Taxes **33.00**

8. Inventory Purchases (Including raw materials) **33,000.00**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **6,000.00**

11. Utilities **1,333.00**

12. Office Expenses and Supplies **1,334.00**

13. Repairs and Maintenance **0.00**

14. Vehicle Expenses **167.00**

15. Travel and Entertainment **333.00**

16. Equipment Rental and Leases **0.00**

17. Legal/Accounting/Other Professional Fees **1,000.00**

18. Insurance **1,500.00**

19. Employee Benefits (e.g., pension, medical, etc.) **0.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION

TOTAL

21. Other (Specify):

DESCRIPTION

TOTAL

Advertising

300.00

Trade shows

3,333.00

22. Total Monthly Expenses (Add items 3-21)

\$ **54,800.00**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2)

\$ **7,200.00**

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Middle District of Florida**

In re **B & M Industries, Inc.**

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **29** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **July 16, 2015**

Signature **/s/ Mostafa Farid**

Mostafa Farid

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re **B & M Industries, Inc.**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$441,124.87

SOURCE
Gross receipts or sales (Estimated - 2015 - Year-to-date) - \$17,413.87 plus deposits contracts \$423,711`

\$548,242.00

Gross receipts or sales (2014)

\$728,326.00

Gross receipts or sales (2013)

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditorsNone ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached transaction ledger		\$0.00	\$0.00

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Parmalat Canada, Inc. vs. B&M Industries, Inc., Court Fie No.: CV-12-4548909	Civil	Ontario Superior Court of Justice, 330 University Avenue, 7th Floor, Toronto, Ontario M5G 1R7	Judgment
David Rossman, LLC, dba King Sales & Engineering vs. B&M Industries, Inc. dba Bodalay, Inc., Case No.: 14-CA-005036, Division: H	Circuit Civil	13th Judicial Circuit in and for Hillsborough County, Florida	Pending
Rexel, Inc. vs. B & M Industries, Inc., Case No.: 14-CC-032787, Division: H	County Court - Civil	13th Judicial Circuit in and for Hillsborough County, Florida	Stipulation to stay entry of Judgment
CAN Capital Asset Servicing, Inc., fka New Logic Business Loans, Inc., assignee of WebBank Corp vs. B&M Industries, Inc., Et.Al., Case No.: 15-0401423	Civil	3rd District Court, West Jordan Department, Salt Lake County, State of Utah - 8080 S. Redwood Rd., Ste .1701, West Jordan, UT 84088	Pending

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

CAPTION OF SUIT
AND CASE NUMBER**Pearl Capital Ravis Ventures, LLC vs. B&M Industries, Inc., Et.Al., Case No: 15-CC-020640, Division L**NATURE OF
PROCEEDING**County Civil**COURT OR AGENCY
AND LOCATION**13th Judicial Circuit in and for Hillsborough County, Florida**STATUS OR
DISPOSITION**Pending**

None

- ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE
BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF
PROPERTY**5. Repossessions, foreclosures and returns**

None

- ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
CREDITOR OR SELLERDATE OF REPOSSESSION,
FORECLOSURE SALE,
TRANSFER OR RETURNDESCRIPTION AND VALUE OF
PROPERTY**6. Assignments and receiverships**

None

- ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF
ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

- ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CUSTODIANNAME AND LOCATION
OF COURT
CASE TITLE & NUMBERDATE OF
ORDERDESCRIPTION AND VALUE OF
PROPERTY**7. Gifts**

None

- ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
PERSON OR ORGANIZATIONRELATIONSHIP TO
DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND
VALUE OF GIFT**8. Losses**

None

- ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE
OF PROPERTYDESCRIPTION OF CIRCUMSTANCES AND, IF
LOSS WAS COVERED IN WHOLE OR IN PART
BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Buddy D. Ford, P.A. 115 N. MacDill Ave. Tampa, FL 33609	06/30/15 - \$10,000 - \$3,500 = \$6,500 (\$3,500 is being held by Buddy D. Ford, PA for the purpose of filing the principal's personal bankruptcy) 06/16/15 - \$7,500	\$10,000 retainer plus \$4,000 costs (\$1,717 filing fee + \$2,283.00 postage, etc.) Additional fees and/or costs after depletion of the retainer shall be applied for

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Platinum Bank 802 W. Lumsden Road Brandon, FL 33511	Checking account #xxx3001	\$2,691.31 - 11/20/14

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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NAME AND ADDRESS OF
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

Gretchen Farid
1702 Charleston Woods Court
Plant City, FL 33566

Ruth K. McDonald, MBA, CGA, EA
ArithmeTech, Inc.
1555 Williamsburg square
Lakeland, FL 33803-4277

M. Lizzette Sarria
On-Site Accounting, Inc.
104 N. Evers St., Ste. 101
Plant City, FL 33563

DATES SERVICES RENDERED

12/18/1991 (Incorporation) to present

Mid-2014 to present

Kept books & records 2012 thru
Mid-2014 -- Prepared 2012 Tax Return

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NAME AND ADDRESS
Richard Derk, CPA, PA
1555 Williamsburg Square
Lakeland, FL 33803

DATES SERVICES RENDERED
Prepared 2011 Tax Return
Corrected and filed amended 2012 Tax Return
Prepared 2013 Tax Return

None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Mostafa Farid 1702 Charleston Woods Court Plant City, FL 33566	President / Director / Sole Shareholder	100%
Arman Farid 1702 Charleston Woods Court Plant City, FL 33566	Vice President	0%
Bijan Farid 11572 balintore Drive Riverview, FL 33579	Vice President	0%
Arian Farid 1702 Charleston Woods Court Plant City, FL 33566	Vice President	0%

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NAME AND ADDRESS Gretchen Farid 1702 Charleston Woods Court Plant City, FL 33566	TITLE Insider Employee	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 0%
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22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Mostafa Farid 1702 Charleston Woods Court Plant City, FL 33566 Owner / Officer	Weekly - Salary + reimbursement of expenses & draws	\$1,153.85 gross per week (Year-to-date = \$3,461.55 salary) Debtor's principal recently switched to a salary. Previously Draws were taken collectively on behalf of Mostafa and Gretchen in the approximate amount of \$98.311 for last year.
Arman Farid 1702 Chaleston Woods Court Plant City, FL 33566 Officer	Weekly - Salary + insurance benefits	\$140.00 gross per week (Year-to-date = \$931.00)
Bijan Farid 11572 Balintore Drive Riverview, FL 33579 Officer	Weekly - Salary	\$780.00 gross per week (Year-to-date = \$12,688.00)
Arian Farid 1702 Charleston Woods Court Plant City, FL 33566 Officer	Weekly - Salary	\$140.00 gross per week (Year-to-date = \$0.00) - just began working for Debtor
Gretchen Farid 1702 Charleston Woods Court Plant City, FL 33566 Insider Employee	Weekly - Salary, Insurance benefit, & draws	\$769.23 gross per week (Year-to-date = \$2,307.69 salary) Previously draws were taken - see Mostafa withdrawals above)

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 16, 2015

Signature /s/ Mostafa Farid
Mostafa Farid
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

8:22 AM

07/17/15

Accrual Basis

B&M INDUSTRIES INC Transactions by Account

As of July 17, 2015

Type	Date	Num	Name	Memo	Debit	Credit	Balance
Bill Pmt -Check	07/10/15	1137	GRAINGER				
Bill Pmt -Check	07/10/15	1138	S AND B METAL PRODUCTS			371.29	115,674.41
Bill Pmt -Check	07/10/15	1139	WHOLESALE PAINT CENTER, INC.			1,907.00	113,767.41
Check	07/13/15	1113	WORLDSCAPE SUPPLY			73.92	113,693.49
Check	07/13/15	1114	WORLDSCAPE SUPPLY			819.61	112,873.88
Bill Pmt -Check	07/16/15	1140	BUDDY FORD PA			238.90	112,634.98
Bill Pmt -Check	07/16/15	1141	BRAAS COMPANY			7,500.00	105,134.98
Total Surcoast - Bodolay				B&M INDUSTRIE, INC.		3,146.80	101,988.18
TOTAL					416,568.63	314,581.45	101,988.18
					416,568.63	314,581.45	101,988.18

B&M INDUSTRIES INC
Transactions by Account
As of July 17, 2015

Type	Date	Num	Name	Memo	Debit	Credit	Balance
Check	06/24/15	1084	GRETCHEN FARID			3,602.52	223,110.61
Check	06/24/15	1071	ALRO GROUP			500.91	222,609.70
Check	06/24/15	1072	TRI-STATE MACHINE			200.00	222,409.70
Check	06/24/15	1081	ABA PROPERTIES, LLC			3,800.00	218,609.70
Check	06/24/15	1082	WORLDSCAPE SUPPLY			1,107.46	217,502.25
Bill Pmt -Check	06/25/15	1104	PlatinumBank			497.49	217,004.76
Paycheck	06/26/15	1108	GRIFFIN, CECIL H			453.63	216,551.13
Paycheck	06/26/15	1124	FARID, BIJAN			648.33	215,904.80
General Journal	06/28/15	1125	GRIFFIN, CECIL H			453.63	215,451.17
General Journal	06/30/15	188		Debits for June		37,658.54	177,792.63
General Journal	06/30/15	189		McMaster-Carr		46.37	177,746.26
Bill Pmt -Check	06/30/15	1105	CONTROLUMATION			2,747.50	174,998.76
Bill Pmt -Check	06/30/15	1115	AL-FILL, INC.			2,512.02	172,486.74
Bill Pmt -Check	06/30/15	1116	SOUTHERN SPRING & STAMPING, INC.			1,557.50	170,929.24
Bill Pmt -Check	06/30/15	1117	PRAXAIR			1,923.70	168,005.54
Bill Pmt -Check	06/30/15	1118	HAULINASS DELIVERY SERVICE LLC			601.23	167,404.31
Bill Pmt -Check	07/01/15	1097	BRAAS COMPANY	counter service		94.00	167,310.31
Bill Pmt -Check	07/01/15	1098	ADAMS AIR AND HYDRAULICS, INC.			5,853.61	161,456.70
Paycheck	07/02/15	1107	FARID, BIJAN			2,848.46	158,608.24
Liability Check	07/02/15	1092	U.S. TREASURY	VOID 59-3112679	0.00	646.35	158,954.59
Liability Check	07/02/15	1091	U.S. TREASURY	VOID 59-3112679	0.00		158,954.59
Liability Check	07/02/15	1090	U.S. TREASURY	VOID 59-3112679	0.00		158,954.59
Liability Check	07/02/15	1093	U.S. TREASURY	VOID 59-3112679	0.00		158,954.59
Liability Check	07/02/15	1092	U.S. TREASURY	VOID 59-3112679	0.00		158,954.59
Liability Check	07/02/15	1094	U.S. TREASURY	VOID 59-3112679	0.00		158,954.59
Paycheck	07/03/15	1095	FARID, ARMAN			773.36	158,181.23
Paycheck	07/03/15	1096	GRIFFIN, CECIL H			1,657.16	156,524.07
Bill Pmt -Check	07/03/15	1093	WILLARD ALLISON CLEANING SERVICE	JULY 3		166.01	156,358.06
Bill Pmt -Check	07/06/15	1098	MILLER BEARINGS			646.33	155,711.73
Bill Pmt -Check	07/06/15	1099	TAMPA ELECTRIC			563.20	155,148.53
Bill Pmt -Check	07/06/15	1100	RICKS LAWN SERVICE	0530353771		53.50	155,095.03
Paycheck	07/07/15	1101	ALRO GROUP	JUNE		5,284.40	149,810.63
Paycheck	07/07/15	1102	FARID, GRETCHEN W			401.87	149,408.76
Paycheck	07/09/15	1103	FARID, MOSTAFA			180.00	147,228.76
Paycheck	07/09/15	1106	FARID, GRETCHEN W			332.26	146,896.50
Paycheck	07/09/15	1107	FARID, MOSTAFA			637.39	146,259.11
Paycheck	07/09/15	1108	WORLDSCAPE SUPPLY			934.58	145,324.53
Paycheck	07/10/15	1109	FARID, ARMAN			637.38	144,687.15
Paycheck	07/10/15	1110	FARID, BIJAN			956.58	143,730.57
Paycheck	07/10/15	1111	GRIFFIN, CECIL H			119.29	143,611.28
Paycheck	07/10/15	1112	FARID, GRETCHEN W			806.41	142,804.87
Paycheck	07/10/15	1113	FARID, MOSTAFA			541.41	142,263.46
Paycheck	07/10/15	1114	AMERIGAS			637.38	141,626.08
Paycheck	07/10/15	1115	ATLANTIC CONTROLS CORP.			958.68	140,667.40
Paycheck	07/10/15	1120	ATLANTIC CONTROLS CORP.			339.33	140,328.07
Paycheck	07/10/15	1121	BNP MEDIA			1,180.02	139,148.05
Paycheck	07/10/15	1122	CDS PLASTICS			647.29	138,500.76
Paycheck	07/10/15	1123	CITY OF PLANT CITY			635.00	137,865.76
Paycheck	07/10/15	1124	ENCO MANUFACTURING CO.			1,207.00	136,658.76
Paycheck	07/10/15	1125	FLORIDA FIRE SERVICE, INC.			501.75	136,157.01
Paycheck	07/10/15	1126	OMEGA ENGINEERING, INC.			97.98	136,059.03
Paycheck	07/10/15	1127	S AND B METAL PRODUCTS			335.45	135,723.58
Paycheck	07/10/15	1128	FASTENAL			581.39	135,142.19
Paycheck	07/10/15	1129	ARITHMETECH, INC.			5,742.00	129,400.19
Paycheck	07/10/15	1130	BRAAS COMPANY			47.51	129,352.68
Paycheck	07/10/15	1131	CDS PLASTICS			5,250.00	124,102.68
Paycheck	07/10/15	1132	CITY OF PLANT CITY			1,208.63	122,894.05
Paycheck	07/10/15	1133	CONVEYOR TECHNOLOGIES, LTD			52.50	122,841.55
Paycheck	07/10/15	1134	DOUG BELDEN, TAX COLLECTOR			6,474.75	116,366.80
Paycheck	07/10/15	1135	ENCO MANUFACTURING CO.			70.00	116,296.80
Paycheck	07/10/15	1136	FASTENAL			114.90	116,181.90
Paycheck	07/10/15	1137	BUS LLC			132.56	115,049.34
Paycheck	07/10/15	1138	VOID.				115,049.34
Paycheck	07/10/15	1139	VOID.				115,049.34
Paycheck	07/10/15	1140	VOID.				115,049.34
Paycheck	07/10/15	1141	VOID.				115,049.34
Paycheck	07/10/15	1142	VOID.				115,049.34
Paycheck	07/10/15	1143	VOID.				115,049.34
Paycheck	07/10/15	1144	VOID.				115,049.34
Paycheck	07/10/15	1145	VOID.				115,049.34
Paycheck	07/10/15	1146	VOID.				115,049.34
Paycheck	07/10/15	1147	VOID.				115,049.34
Paycheck	07/10/15	1148	VOID.				115,049.34
Paycheck	07/10/15	1149	VOID.				115,049.34
Paycheck	07/10/15	1150	VOID.				115,049.34
Paycheck	07/10/15	1151	VOID.				115,049.34
Paycheck	07/10/15	1152	VOID.				115,049.34
Paycheck	07/10/15	1153	VOID.				115,049.34
Paycheck	07/10/15	1154	VOID.				115,049.34
Paycheck	07/10/15	1155	VOID.				115,049.34
Paycheck	07/10/15	1156	VOID.				115,049.34
Paycheck	07/10/15	1157	VOID.				115,049.34
Paycheck	07/10/15	1158	VOID.				115,049.34
Paycheck	07/10/15	1159	VOID.				115,049.34
Paycheck	07/10/15	1160	VOID.				115,049.34
Paycheck	07/10/15	1161	VOID.				115,049.34
Paycheck	07/10/15	1162	VOID.				115,049.34
Paycheck	07/10/15	1163	VOID.				115,049.34
Paycheck	07/10/15	1164	VOID.				115,049.34
Paycheck	07/10/15	1165	VOID.				115,049.34
Paycheck	07/10/15	1166	VOID.				115,049.34
Paycheck	07/10/15	1167	VOID.				115,049.34
Paycheck	07/10/15	1168	VOID.				115,049.34
Paycheck	07/10/15	1169	VOID.				115,049.34
Paycheck	07/10/15	1170	VOID.				115,049.34
Paycheck	07/10/15	1171	VOID.				115,049.34
Paycheck	07/10/15	1172	VOID.				115,049.34
Paycheck	07/10/15	1173	VOID.				115,049.34
Paycheck	07/10/15	1174	VOID.				115,049.34
Paycheck	07/10/15	1175	VOID.				115,049.34
Paycheck	07/10/15	1176	VOID.				115,049.34
Paycheck	07/10/15	1177	VOID.				115,049.34
Paycheck	07/10/15	1178	VOID.				115,049.34
Paycheck	07/10/15	1179	VOID.				115,049.34
Paycheck	07/10/15	1180	VOID.				115,049.34
Paycheck	07/10/15	1181	VOID.				115,049.34
Paycheck	07/10/15	1182	VOID.				115,049.34
Paycheck	07/10/15	1183	VOID.				115,049.34
Paycheck	07/10/15	1184	VOID.				115,049.34
Paycheck	07/10/15	1185	VOID.				115,049.34
Paycheck	07/10/15	1186	VOID.				115,049.34
Paycheck	07/10/15	1187	VOID.				115,049.34
Paycheck	07/10/15	1188	VOID.				115,049.34
Paycheck	07/10/15	1189	VOID.				115,049.34
Paycheck	07/10/15	1190	VOID.				115,049.34
Paycheck	07/10/15	1191	VOID.				115,049.34
Paycheck	07/10/15	1192	VOID.				115,049.34
Paycheck	07/10/15	1193	VOID.				115,049.34
Paycheck	07/10/15	1194	VOID.				115,049.34
Paycheck	07/10/15	1195	VOID.				115,049.34
Paycheck	07/10/15	1196	VOID.				115,049.34
Paycheck	07/10/15	1197	VOID.				115,049.34
Paycheck	07/10/15	1198	VOID.				115,049.34
Paycheck	07/10/15	1199	VOID.				115,049.34
Paycheck	07/10/15	1200	VOID.				115,049.34
Paycheck	07/10/15	1201	VOID.				115,049.34
Paycheck	07/10/15	1202	VOID.				115,049.34
Paycheck	07/10/15	1203	VOID.				115,049.34
Paycheck	07/10/15	1204	VOID.				115,049.34
Paycheck	07/10/15	1205	VOID.				115,049.34
Paycheck	07/10/15	1206	VOID.				115,049.34
Paycheck	07/10/15	1207	VOID.				115,049.34
Paycheck	07/10/15	1208	VOID.				115,049.34
Paycheck	07/10/15	1209	VOID.				115,049.34
Paycheck	07/10/15	1210	VOID.				115,049.34
Paycheck	07/10/15	1211	VOID.				115,049.34
Paycheck	07/10/15	1212	VOID.				115,049.34
Paycheck	07/10/15	1213	VOID.				115,049.34
Paycheck	07/10/15	1214	VOID.				115,049.34
Paycheck	07/10/15	1215	VOID.				115,049.34
Paycheck	07/10/15	1216	VOID.				115,049.34
Paycheck	07/10/15	1217	VOID.				115,049.34
Paycheck	07/10/15	1218	VOID.				115,049.34
Paycheck	07/10/15	1219	VOID.				115,049.34
Paycheck	07/10/15	1220	VOID.				115,049.34
Paycheck	07/10/15	1221	VOID.				115,049.34
Paycheck	07/10/15	1222	VOID.				115,049.34
Paycheck	07/10/15	1223	VOID.				115,049.34
Paycheck	07/10/15	1224	VOID.				115,049.34
Paycheck	07/10/15	1225	VOID.				115,049.34
Paycheck	07/10/15	1226	VOID.				115,049.34
Paycheck	07/10/15	1227	VOID.				115,049.34
Paycheck	07/10/15	1228	VOID.				115,049.34
Paycheck	07/10/15	1229	VOID.				115,049.34
Paycheck	07/10/15	1230	VOID.				115,049.34
Paycheck	07/10/15	1231	VOID.				115,049.34
Paycheck	07/10/15	1232	VOID.				115,049.34
Paycheck	07/10/15	1233	VOID.				115,049.34
Paycheck	07/10/15	1234	VOID.				115,049.34
Paycheck	07/10/15	1235	VOID.				115,049.34
Paycheck	07/10/15	1236	VOID.				115,049.34
Paycheck	07/10/15	1237	VOID.				115,049.34
Paycheck	07/10/15	1238	VOID.				115,049.34
Paycheck	07/10/15	1239	VOID.				115,049.34
Paycheck	07/10/15	1240	VOID.				115,049.34
Paycheck	07/10/15	1241					

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Accrual Basis

B&M INDUSTRIES INC
Transactions by Account
As of July 17, 2015

Type	Date	Num	Name	Memo	Cir	Debit	Credit	Balance
Suncast - B&M								
Bill Pmt - Check	04/01/15	10174	RICKS LAWN SERVICE	march hedge and april 1 cut	X			5,304.50
Bill Pmt - Check	04/01/15	10175	WESTFIELD INSURANCE	lia, property ins. acct. 090036297	X		165.00	5,139.50
General Journal	04/01/15	180	CITY OF PLANT CITY	WATER BILL	X		1,309.20	3,830.30
General Journal	04/01/15	181	CITY OF PLANT CITY	WATER BILL	X		3,859.79	-29.49
General Journal	04/01/15	180	CITY OF PLANT CITY	transfer apa	X		2,781.21	1,470.51
General Journal	04/01/15	181	CITY OF PLANT CITY	laco water bill	X			-1,310.70
General Journal	04/01/15	181	CITY OF PLANT CITY		X			-256.31
Bill Pmt - Check	04/19/15	10176	TAMPA ELECTRIC	0530353771	X			243.69
Payment	05/26/15		HARVEST MANOR FARMS		X		236.86	6.83
General Journal	05/26/15	182	ADT SECURITY SERVICES	gretchen transfer from personal	X			138.94
General Journal	05/26/15	182	ADT SECURITY SERVICES	VOID:	X			20.20
Payment	06/01/15		HARVEST MANOR FARMS		X		119.74	520.20
Bill Pmt - Check	06/02/15		GRETCHEN FARM		X			801.15
Check	06/02/15		GULF RICE MILLING, INC.		X			801.15
Check	06/03/15	10177	FLORIDA UC FUND		X			3,497.19
Bill Pmt - Check	06/03/15	10178	FLORIDA UC FUND		X			3,412.19
General Journal	06/12/15	10181	DOUG BELDEN, TAX COLLECTOR		X			1,865.34
General Journal	06/12/15	187	REXEL	TAG NUMBER 372 LFH	X			1,865.34
General Journal	06/12/15	187	REXEL	CASHERS CHECK	X			1,500.00
Bill Pmt - Check	06/16/15	10180	PTNEY BOWES GLOBAL FINANCIAL SERVICES	VOID: ACCT. 9777724-003	X			10,615.34
General Journal	06/30/15	188	PTNEY BOWES GLOBAL FINANCIAL SERVICES	Gretchen Farm	X			10,615.34
General Journal	06/30/15	191	PTNEY BOWES GLOBAL FINANCIAL SERVICES	Motion Industries	X			215.68
Bill Pmt - Check	07/02/15		VERIZON	VOID: 813-754-9960	X			215.68
Bill Pmt - Check	07/02/15		VERIZON WIRELESS	QuickBooks generated zero amount transaction for bill payment stub	X			215.68
Bill Pmt - Check	07/02/15		ADT SECURITY SERVICES	QuickBooks generated zero amount transaction for bill payment stub	X			215.68
Bill Pmt - Check	07/02/15		PMI	QuickBooks generated zero amount transaction for bill payment stub	X			215.68
Bill Pmt - Check	07/02/15		PMI	QuickBooks generated zero amount transaction for bill payment stub	X			215.68
Total Suncast - B&M						16,354.49	21,443.31	215.68
TOTAL						16,354.49	21,443.31	215.68

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Accrual Basis

B&M INDUSTRIES INC **General Journal Transaction** **April 30, 2015**

Num	Name	Memo	Account	Class	Debit	Credit
196		Westfield	INSURANCE		1,026.15	
		Hostway	Computer & Internet...		19.95	
		USPS	Postage & Delivery		3.30	
		USPS	Postage & Delivery		12.25	
		Lowe's	Cost of Goods Sold		15.95	
		Cost of Good...	Cost of Goods Sold		290.34	
		Platinum Bank	Rent Expense		7,000.00	
		USPS	Postage & Delivery		9.80	
		USPS	Postage & Delivery		18.11	
		Matheson	Postage & Delivery		42.06	
		Fastenal	Cost of Goods Sold		46.81	
		BDI for tubing...	Cost of Goods Sold		200.00	
		Coating Soluti...	Cost of Goods Sold		211.87	
		Habasit	Postage & Delivery		8.10	
		PMML membe...	Dues & Subscriptions		1,500.00	
		Staples	Office Supplies		66.32	
		BMW	N/P - Vehicle Loan		684.26	
		Herman & He...	Legal & Professional...		800.00	
		Tires Plus	Auto/Truck Expense		398.31	
		USPS	Postage & Delivery		68.76	
		Walmart	Office Expense		40.47	
		Lowe's	Cost of Goods Sold		2.12	
		Lowe's	Cost of Goods Sold		4.16	
		Clean Tech/C...	Customer Deposits		100.00	
		Platinum Bank	Rent Expense		4,110.48	
		Lowe's	Cost of Goods Sold		8.50	
		ArttimeTech, ...	Accounting		4,875.00	
		Blue Cross	Insurance - Medical		863.59	
		Platinum Bank	Interest Expense		1,111.87	
		Westfield	Suncoast #3		248.31	
		BMW	Interest Expense			23,786.84
					23,786.84	23,786.84
					23,786.84	23,786.84

TOTAL

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Accrual Basis

B&M INDUSTRIES INC **Transactions by Account** As of July 17, 2015

Type	Date	Num	Name	Memo	Clr	Debit	Credit	Balance
Suncoast #3								
General Journal	01/01/15	201						0.00
General Journal	01/06/15	192		Payments made out of Gretchen's personal acc...		52,872.45		52,872.45
General Journal	02/18/15	193		Platinum Bank			6,796.22	46,076.23
General Journal	03/31/15	194		Platinum Bank			10,000.00	36,076.23
Bill Print - Check	04/16/15			Platinum Bank			5,645.04	30,431.19
General Journal	04/30/15		CITY OF PLANT CITY				362.65	30,068.54
General Journal	04/30/15	195	ALRO GROUP				420.00	29,648.54
General Journal	04/30/15	196		Hostway			5,648.25	24,000.29
General Journal	06/30/15	188		Westfield			23,786.84	213.45
				Paid out of personal account			213.45	0.00
Total Suncoast #3						52,872.45	52,872.45	0.00
TOTAL						52,872.45	52,872.45	0.00

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Accrual Basis

B&M INDUSTRIES INC
Transactions by Account
As of July 17, 2015

Type	Date	Num	Name	Memo	Debit	Credit	Balance
Sumcast - Bodolay							
Paycheck	04/03/15	1122	FARID BIJAN			646.33	0.00
Paycheck	04/10/15	1121	FARID BIJAN			646.33	-646.33
Paycheck	04/17/15	1120	FARID BIJAN			646.33	-1,292.66
Payment	04/24/15		BOB'S RED MILL			646.33	-1,938.99
General Journal	04/24/15	183		Cash taken by Glatchen to pay bills	120,960.00		119,021.01
General Journal	04/24/15	184		Account operating - personal funds	5.00	50,000.00	69,021.01
General Journal	04/24/15	184		Account operating - personal funds	45.00		69,071.01
General Journal	04/24/15	184		Redeposit from personal funds	2,000.00		71,071.01
General Journal	04/24/15	184		Redeposit from personal funds	2,000.00		73,071.01
Paycheck	04/24/15	1119	FARID BIJAN	Redeposit from personal funds	5,000.00		78,071.01
Check	04/28/15		CLEANTECH			646.33	77,424.68
Bill Pmt -Check	04/30/15		ALRO GROUP			100.00	77,324.68
Bill Pmt -Check	04/30/15		84 LUMBER	VOID, SENT MONEY ORDER FROM PERS...	0.00		77,324.68
Bill Pmt -Check	04/30/15		BRIGHT HOUSE NETWORKS	QuickBooks generated zero amount transacti...	0.00		77,324.68
Bill Pmt -Check	04/30/15		CITY OF PLANT CITY	QuickBooks generated zero amount transacti...	0.00		77,324.68
Bill Pmt -Check	04/30/15		UPS SUPPLY CHAIN	QuickBooks generated zero amount transacti...	0.00		77,324.68
Paycheck	05/01/15	1118	FARID BIJAN	QuickBooks generated zero amount transacti...	0.00		77,324.68
Bill Pmt -Check	05/04/15	0101	STRONGARM DESIGNS			646.33	76,678.35
Bill Pmt -Check	05/04/15	0102	SIO MACHINING			500.00	76,178.35
Bill Pmt -Check	05/04/15	0103	DIFLEY-WRIGHT CORP.			500.00	75,678.35
Bill Pmt -Check	05/04/15	0104	SOUTHERN SPRING & STAMPING, INC.			172.70	75,505.65
Bill Pmt -Check	05/04/15	0105	MOTION INDUSTRIES, INC.			500.00	75,005.65
Check	05/04/15	106	ALRO GROUP			1,000.00	74,005.65
Bill Pmt -Check	05/06/15	0113	ALRO GROUP			943.92	73,061.73
Payment	05/06/15	0107	RICK'S LAWN SERVICE			190.94	72,870.79
Check	05/06/15		MACRONIX ENGINEERING SDN BHD			105.00	72,765.79
Bill Pmt -Check	05/07/15	112	TAMPA ELECTRIC		1,286.00		74,051.79
Bill Pmt -Check	05/07/15	0108	ADAMS AIR AND HYDRAULICS, INC.			217.45	73,834.34
Check	05/07/15	0109	BRAAS COMPANY			619.10	73,215.24
Check	05/07/15	0114	Corbett and Pankratz			72,635.24	72,635.24
Check	05/07/15	0115	GRETCHEN FARID			1,000.00	71,635.24
Check	05/07/15	0118	SUN GLO PLATING			5,000.00	66,635.24
Check	05/07/15	1025	WORLDSCAPE SUPPLY			233.00	66,402.24
Check	05/07/15	1026	GRETCHEN FARID			5,644.65	60,757.59
Check	05/07/15	1027	WORLDSCAPE SUPPLY			5,000.00	55,757.59
Bill Pmt -Check	05/08/15	110	QUILL			6,585.45	49,172.14
Bill Pmt -Check	05/08/15	0111	CAPITAL OFFICE PRODUCTS			58.84	49,113.30
Bill Pmt -Check	05/08/15	1117	ZEPHYRUS SPRING WATER			55.49	49,057.81
Paycheck	05/10/15	1117	FARID BIJAN			64.17	48,993.64
Bill Pmt -Check	05/12/15	1004	KAMAN			646.33	48,347.31
Bill Pmt -Check	05/12/15	1002	ARITHMETECH, INC.			257.87	48,089.44
Bill Pmt -Check	05/12/15	1001	GULF CONTROLS CORP.			4,875.00	43,214.44
Bill Pmt -Check	05/13/15	1003	CATAMOUNT MACHINE WORKS			500.00	42,714.44
Bill Pmt -Check	05/13/15	1005	LABOR FINDERS			875.00	41,839.44
Bill Pmt -Check	05/13/15	1006	AMERIGAS			119.92	41,719.52
Bill Pmt -Check	05/13/15	1007	AUTOMATONDIRECT.COM			354.95	41,364.57
Bill Pmt -Check	05/13/15	1008	FASTENAL			252.38	41,112.19
Bill Pmt -Check	05/13/15	1009	MAHESON			322.04	40,790.15
Bill Pmt -Check	05/13/15	1009	WHOLESALE PAINT CENTER, INC.			170.84	40,619.31
Bill Pmt -Check	05/13/15	1010	MILLER BEARINGS			434.40	40,184.91
Check	05/13/15	125	REXEL			273.05	39,911.86
Bill Pmt -Check	05/13/15	126	KING SALES & ENGINEERING			1,500.00	38,411.86
Payment	05/14/15		CLEANTECH	sending cashiers check to marcel's	1,500.00		36,911.86
Paycheck	05/15/15	1115	ROUSECO, INC.	REFUND DOWN PAYMENT	100.00		36,811.86
Paycheck	05/15/15	1116	FARID BIJAN		105,441.00		142,252.86
Paycheck	05/15/15	1123	GRIFIN, CECIL H			646.33	141,606.53
Bill Pmt -Check	05/18/15	1011	FARID, ARMAN			453.63	141,152.90
Bill Pmt -Check	05/19/15	1012	FED EX			61.64	141,091.26
Bill Pmt -Check	05/19/15	1012	DOL-OSHA			271.53	140,819.73
Bill Pmt -Check	05/20/15	1013	ENCO MANUFACTURING CO.			250.00	140,569.73
Bill Pmt -Check	05/20/15	1014	FEDER TRUCKLOAD BROKERAGE			35.70	140,534.03
Bill Pmt -Check	05/20/15	1015	F.N. SHEPPARD & CO			200.00	140,334.03
Bill Pmt -Check	05/20/15	1016	TRI-STATE MACHINE			200.00	140,134.03
						500.00	139,634.03

B&M INDUSTRIES INC
Transactions by Account
As of July 17, 2015

Accrual Basis

Type	Date	Num	Name	Memo	Debit	Credit	Balance
Bill Pmt -Check	05/20/15	1017	SIO MACHINING			500.00	138,134.03
Bill Pmt -Check	05/20/15	1018	MARQUIS, INC.			497.00	138,637.03
Bill Pmt -Check	05/20/15	1019	CASH			1,000.00	137,637.03
Paycheck	05/22/15	1112	UPS SUPPLY CHAIN			7.47	137,629.56
Paycheck	05/22/15	1113	FARID, ARMAN			61.65	137,567.91
Paycheck	05/22/15	1114	FARID, BIJAN			453.63	136,921.58
Bill Pmt -Check	05/29/15	1036	GRIFFIN, CECIL H			500.00	135,967.95
Paycheck	05/29/15	1109	SOUTHERN SPRING & STAMPING, INC.			100.00	135,867.95
Paycheck	05/29/15	1110	CLEANTECH			61.64	135,806.31
Paycheck	05/29/15	1111	FARID, ARMAN			646.33	135,159.98
General Journal	05/31/15	185	FARID, BIJAN			453.63	134,706.35
General Journal	05/31/15	185	GRIFFIN, CECIL H			61.65	134,644.70
General Journal	05/31/15	185				61.64	134,583.06
General Journal	05/31/15	185				646.33	133,936.73
General Journal	05/31/15	185				453.63	133,483.10
General Journal	05/31/15	185				453.63	133,029.47
General Journal	05/31/15	185				453.63	132,575.84
General Journal	05/31/15	185				453.63	132,122.21
General Journal	05/31/15	185				453.63	131,668.58
General Journal	05/31/15	185				453.63	131,214.95
General Journal	05/31/15	185				453.63	130,761.32
General Journal	05/31/15	185				453.63	130,307.69
General Journal	05/31/15	185				453.63	129,854.06
General Journal	05/31/15	185				453.63	129,399.43
General Journal	05/31/15	185				453.63	128,945.80
General Journal	05/31/15	185				453.63	128,492.17
General Journal	05/31/15	185				453.63	128,038.54
General Journal	05/31/15	185				453.63	127,584.91
General Journal	05/31/15	185				453.63	127,131.28
General Journal	05/31/15	185				453.63	126,677.65
General Journal	05/31/15	185				453.63	126,224.02
General Journal	05/31/15	185				453.63	125,770.39
General Journal	05/31/15	185				453.63	125,316.76
General Journal	05/31/15	185				453.63	124,863.13
General Journal	05/31/15	185				453.63	124,409.50
General Journal	05/31/15	185				453.63	123,955.87
General Journal	05/31/15	185				453.63	123,502.24
General Journal	05/31/15	185				453.63	123,048.61
General Journal	05/31/15	185				453.63	122,594.98
General Journal	05/31/15	185				453.63	122,141.35
General Journal	05/31/15	185				453.63	121,687.72
General Journal	05/31/15	185				453.63	121,234.09
General Journal	05/31/15	185				453.63	120,780.46
General Journal	05/31/15	185				453.63	120,326.83
General Journal	05/31/15	185				453.63	119,873.20
General Journal	05/31/15	185				453.63	119,419.57
General Journal	05/31/15	185				453.63	118,965.94
General Journal	05/31/15	185				453.63	118,512.31
General Journal	05/31/15	185				453.63	118,058.68
General Journal	05/31/15	185				453.63	117,605.05
General Journal	05/31/15	185				453.63	117,151.42
General Journal	05/31/15	185				453.63	116,697.79
General Journal	05/31/15	185				453.63	116,244.16
General Journal	05/31/15	185				453.63	115,790.53
General Journal	05/31/15	185				453.63	115,336.90
General Journal	05/31/15	185				453.63	114,883.27
General Journal	05/31/15	185				453.63	114,429.64
General Journal	05/31/15	185				453.63	113,976.01
General Journal	05/31/15	185				453.63	113,522.38
General Journal	05/31/15	185				453.63	113,068.75
General Journal	05/31/15	185				453.63	112,615.12
General Journal	05/31/15	185				453.63	112,161.49
General Journal	05/31/15	185				453.63	111,707.86
General Journal	05/31/15	185				453.63	111,254.23
General Journal	05/31/15	185				453.63	110,800.60
General Journal	05/31/15	185				453.63	110,346.97
General Journal	05/31/15	185				453.63	109,893.34
General Journal	05/31/15	185				453.63	109,439.71
General Journal	05/31/15	185				453.63	108,986.08
General Journal	05/31/15	185				453.63	108,532.45
General Journal	05/31/15	185				453.63	108,078.82
General Journal	05/31/15	185				453.63	107,625.19
General Journal	05/31/15	185				453.63	107,171.56
General Journal	05/31/15	185				453.63	106,717.93
General Journal	05/31/15	185				453.63	106,264.30
General Journal	05/31/15	185				453.63	105,810.67
General Journal	05/31/15	185				453.63	105,357.04
General Journal	05/31/15	185				453.63	104,903.41
General Journal	05/31/15	185				453.63	104,449.78
General Journal	05/31/15	185				453.63	103,996.15
General Journal	05/31/15	185				453.63	103,542.52
General Journal	05/31/15	185				453.63	103,088.89
General Journal	05/31/15	185				453.63	102,635.26
General Journal	05/31/15	185				453.63	102,181.63
General Journal	05/31/15	185				453.63	101,728.00
General Journal	05/31/15	185				453.63	101,274.37
General Journal	05/31/15	185				453.63	100,820.74
General Journal	05/31/15	185				453.63	100,367.11
General Journal	05/31/15	185				453.63	99,913.48
General Journal	05/31/15	185				453.63	99,459.85
General Journal	05/31/15	185				453.63	99,006.22
General Journal	05/31/15	185				453.63	98,552.59
General Journal	05/31/15	185				453.63	98,098.96
General Journal	05/31/15	185				453.63	97,645.33
General Journal	05/31/15	185				453.63	97,191.70
General Journal	05/31/15	185				453.63	96,738.07
General Journal	05/31/15	185				453.63	96,284.44
General Journal	05/31/15	185				453.63	95,830.81
General Journal	05/31/15	185				453.63	95,377.18
General Journal	05/31/15	185				453.63	94,923.55
General Journal	05/31/15	185				453.63	94,469.92
General Journal	05/31/15	185				453.63	94,016.29
General Journal	05/31/15	185				453.63	93,562.66
General Journal	05/31/15	185				453.63	93,109.03
General Journal	05/31/15	185				453.63	92,655.40
General Journal	05/31/15	185				453.63	92,201.77
General Journal	05/31/15	185				453.63	91,748.14
General Journal	05/31/15	185				453.63	91,294.51
General Journal	05/31/15	185				453.63	90,840.88
General Journal	05/31/15	185				453.63	90,387.25
General Journal	05/31/15	185				453.63	89,933.62
General Journal	05/31/15	185				453.63	89,480.00
General Journal	05/31/15	185				453.63	89,026.37
General Journal	05/31/15	185				453.63	88,572.74
General Journal	05/31/15	185				453.63	88,119.11
General Journal	05/31/15	185				453.63	87,665.48
General Journal	05/31/15	185				453.63	87,211.85
General Journal	05/31/15	185				453.63	86,758.22
General Journal	05/31/15	185				453.63	86,304.59
General Journal	05/31/15	185				453.63	85,850.96
General Journal	05/31/15	185				453.63	85,397.33
General Journal	05/31/15	185				453.63	84,943.70
General Journal	05/31/15	185				453.63	84,490.07
General Journal	05/31/15	185				453.63	84,036.44
General Journal	05/31/15	185				453.63	83,582.81
General Journal	05/31/15	185				453.63	83,129.18
General Journal	05/31/15	185				453.63	82,675.55
General Journal	05/31/15	185				453.63	82,221.92
General Journal	05/31/15	185				453.63	81,768.29
General Journal	05/31/15	185				453.63	81,314.66
General Journal	05/31/15	185				453.63	80,861.03
General Journal	05/31/15	185				453.63	80,407.40
General Journal	05/31/15	185				453.63	79,953.77
General Journal	05/31/15	185				453.63	79,500.14
General Journal	05/31/15	185				453.63	79,046.51
General Journal	05/31/15	185				453.63	78,592.88
General Journal	05/31/15	185				453.63	78,139.25
General Journal	05/31/15	185				453.63	77,685.62
General Journal	05/31/15	185				453.63	77,232.00
General Journal	05/31/15	185				453.63	76,778.37
General Journal	05/31/15	185				453.63	76,324.74
General Journal	05/31/15	185				453.63	75,871.11
General Journal	05/31/15	185				453.63	75,417.48
General Journal	05/31/15	185				453.63	74,963.85
General Journal	05/31/15	185				453.63	74,510.22
General Journal	05/31/15	185				453.63	74,056.59
General Journal	05/31/15	185				453.63	73,602.96
General Journal	05/31/15	185				453.63	73,149.33
General Journal	05/31/15	185				453.63	72,695.70
General Journal	05/31/15	185				453.63	72,242.07
General Journal	05/31/15	185				453.63	71,788.44
General Journal	05/31/15	185				453.63	71,334.81
General Journal	05/31/15	185				453.63	70,881.18
General Journal	05/31/15	185				453.63	70,427.55
General Journal	05/31/15	185				453.63	69,973.92
General Journal	05/31/15	185				453.63	69,520.29
General Journal	05/31/15	185				453.63	69,066.66
General Journal	05/31/15	185				453.63	68,613.03
General Journal	05/31/15	185				453.63	68,159.40
General Journal	05/31/15	185				453.63	67,705.77
General Journal	05/31/15	185				453.63	67,252.14
General Journal	05/31/15	185				453.63	66,798.51
General Journal	05/31/15	185				453.63	66,344.88
General Journal	05/31/15	185				453.63	65,891.25
General Journal	05/31/15	185				453.63	65,437.62
General Journal	05/31/15	185				453.63	64,983.99
General Journal	05/31/15	185				453.63	64,530.36
General Journal	05/31/15	185				453.63	64,076.73
General Journal	05/31/15						

United States Bankruptcy Court
Middle District of Florida

In re **B & M Industries, Inc.**,
 Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mostafa Farid 1702 Charleston Woods Court Plant City, FL 33566			100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **July 16, 2015**

Signature **/s/ Mostafa Farid**
Mostafa Farid
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re **B & M Industries, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 16, 2015**

/s/ Mostafa Farid

Mostafa Farid/President

Signer/Title

B & M Industries, Inc.
2401 Airport Road
Plant City, FL 33563

Buddy D. Ford, Esquire
Buddy D. Ford, P.A.
115 N. MacDill Ave.
Tampa, FL 33609

A-A Electric, Inc.
PO Box 862303
Orlando, FL 32886-2303

Advanta
PO Box 9217
Old Bethpage, NY 11804-9217

Advanta Bank Corp
PO Box 31032
Tampa, FL 33631

AIN Plastics of Florida
PO Box 7247-8234
Philadelphia, PA 19170-8234

Allied Electronics, Inc.
PO Bxo 2325
Fort Worth, TX 76113-2325

Applied Industrial Technolog
22510 Network Place
Chicago, IL 60673-1225

APZB Industries
300 Ledgewood Place
Suite 101
Rockland, MA 02370

AWC, Inc.
PO Box 974800
Dallas, TX 75397-4800

BMW Bank of N. America
Regional Service Center
PO Box 3608
Dublin, OH 43016-0306

BMW Financial Services
PO Box 1089
Troy, MI 48099-1089

Bridgefield Employers Ins.
PO Box 32034
Lakeland, FL 33802

CAN Capital Asset Servicing
414 W. 14th St., 3rd Floor
New York, NY 10014

CAN Capital Assets Servicing
c/o Vincent E. Aubrey
155 N. 400 West, Ste.301
Salt Lake City, UT 84103

Clean Tech Products
Attn: Stanley H. Eyler
1126 S. Federal Hwy.
Fort Lauderdale, FL 33316

Cross Company
PO Box 601855
Charlotte, NC 28260-1855

David Rossman, LLC
9 Jules Drive
Novato, CA 94947

David Rossman, LLC
c/o Richard F. Hussey, Esq.
PO Box 14333
Fort Lauderdale, FL 33302-4333

Department of Revenue
PO Box 6668
Tallahassee, FL 32314

Dol-Osha
5807 Breckenridge Pkwy
Suite A
Tampa, FL 33610-4249

Electro-Lab II, Inc.
PO Box 1889
Dunedin, FL 34697

F.N. Sheppard & Co.
PO Box 18520
Erlanger, KY 41018-0420

Bijan Farid
11572 Balintore Drive
Riverview, FL 33579

FedEx Truckload Brokerage
PO Box 645123
Pittsburgh, PA 15264-5123

GECRB/Lowes
Attn: Bankruptcy Dept
PO Box 103104
Roswell, GA 30076

Go Electronics
360 Hickman Dr.
Sanford, FL 32771

Gulf Controls Corp
PO Box 15100
Tampa, FL 33684

Hughes Supply, Inc.
PO Box 4975
Orlando, FL 32802

IBIS Capital Group, LLC
29 John F. Kennedy Dr.
Stony Point, NY 10980

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

JC Machine, Inc.
PO Box 5027
Lakeland, FL 33807-5027

Markem Imaje-South Division
100 Cobb Place Bldg. 200
Suite 230
Kennesaw, GA 30144

Marquis, Inc.
3 Industry Drive, Unit#5
Palm Coast, FL 32164

McMaster-Carr
PO Box 7690
Chicago, IL 60680-7690

McMaster-Carr
c/o Biehl & Biehl, Inc.
PO Box 87410
Carol Stream, IL 60188

Mostafa Farid
1702 Charleston Woods Court
Plant City, FL 33566

Motion Industries, Inc.
PO Box 404130
Atlanta, GA 30384-4130

Newark Electronics
PO Box 94151
Palatine, IL 60094-4151

NGI USA
PO Box 200098
Pittsburgh, PA 15251-0098

Pacific Capital Companies
11620 Wilshire Blvd, 6th Flr
Los Angeles, CA 90025

Pacific Capital Companies
PO Box 2149
Gig Harbor, WA 98335

Packaging & Converting
Hotline
PO Box 893
Fort Dodge, IA 50501

Parmalat Canada, Inc.
c/o Pallett Valo LLP
77 City Centre Dr., W. Tower
Suite 300, Mississauga,
Ontario L5B 1M5

Parmalat Canada, Inc.
c/o Antonino Cugliari, VP
405 The W Mall, 10th Flr
Toronto, Ontario M9C SJ1
Canada

Parmalat Canada, Inc.
c/o Carlton Fields
100 S.E. Second St.
Ste. 4200
Miami, FL 33131

Pearl Capital Ravis Ventures
40 Exchange PI #301
New York, NY 10005

Pearl Capital Ravis Ventures
c/o Cheryl Lyn Burm, Esq.
6750 N. Andrews Ave., Ste.200
Fort Lauderdale, FL 33309-2180

Pearl Technologies, Inc.
7412 Solution Center
Chicago, IL 60677-7004

Pitney Bowes
Recovery Services
4901 Belfort Road, Ste. 120
Jacksonville, FL 32256

Pitney Bowes Global
PO Box 371887
Pittsburgh, PA 15250

Pitney Bowes Global
Financial Services
PO Box 856460
Louisville, KY 40285-6460

Platinum Bank
1804 James Redman Pkwy
Plant City, FL 33563

Platinum Bank
802 W. Lumsden Rd.
Brandon, FL 33511

Platinum Bank
c/o Burr & Forman, LLP
201 N. Franklin St., #3200
Tampa, FL 33602

Platinum Bank
Attn: David Sullivan
1804 James L Redman Pkwy
Plant City, FL 33563

Quality Metal Works
1207 Wood Ct.
Plant City, FL 33563

Radwell International, Inc.
PO Box 822828
Philadelphia, PA 19182-2828

Regina USA
305 E. Mahn Ct.
Oak Creek, WI 53154

Rexel, Inc.
14951 Dallas Pkwy
Dallas, TX 75254

Rexel, Inc.
c/o Marcadis Singer, PA
5104 S. Westshore Blvd.
Tampa, FL 33611

Richard Derk, CPA, PA
1555 Williamsburg Sq.
Lakeland, FL 33803-4277

Shingle and Gibb
845 Lancer Dr.
Moorestown, NJ 08057

Gregory Sidiofsky
181 University Ave., Ste. 1800
Toronto, Ontario
M5H3M7

SIO Machining
14241 60th St. N.
Clearwater, FL 33760

Staples
PO Box 7904
Saint Louis, MO 63179

Stine Gear & Machine Co.
PO Box 1157
Dallas, NC 28034

Strongarm Designs
425 Caredean Dr.
Horsham, PA 19044

SunTrust
Attn: Bankruptcy Dept.
PO Box 85092
MC-VA-WMRK-7952
Richmond, VA 23286

SunTrust Bank
Default Recovery Dept
PO Box 85041
Richmond, VA 23285-5041

SunTrust Bank
Default Recovery Dept
PO Box 85041
Richmond, VA 23285-5041

SunTrust Bank
Default Recovery Dept.
PO Box 85041
Richmond, VA 23285-5041

Synchrony Bank - Lowe's
c/o Monarch Recovery Mgmt
10965 Decatur Road
Philadelphia, PA 19154-3210

Synchrony Bank - Sam's Club
Business Credit
PO Box 965004
Orlando, FL 32896-5004

The Jack Barber Co.
3905 Tampa Rd.
Ste. 2311
Oldsmar, FL 34677

Ton-Tex Corp
PO Box 888283
Grand Rapids, MI 49588-8283

Tri-State Machine Co.
PO Box 235
Kings Mountain, NC 28086

Trinkle, Redman, Swanson
& Cotton, PA
PO Box TT
Plant City, FL 33564-9040

UBM Cannon Communications
25589 Network Place
Chicago, IL 60673

UPS
PO Box 505820
The Lakes, NV 88905-5820

**United States Bankruptcy Court
Middle District of Florida**

In re **B & M Industries, Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>12,283.00</u>
Prior to the filing of this statement I have received	\$	<u>12,283.00</u>
Balance Due	\$	<u>0.00</u>
2. \$ **1,717.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify): **Additional fees and/or costs after depletion of the retainer shall be applied for**
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **July 16, 2015****/s/ Buddy D. Ford, Esquire****Buddy D. Ford, Esquire 0654711****Buddy D. Ford, P.A.****115 N. MacDill Ave.****Tampa, FL 33609****(813)877-4669 Fax: (813)877-5543****All@tampaesq.com**

**United States Bankruptcy Court
Middle District of Florida**

In re **B & M Industries, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **B & M Industries, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

July 16, 2015

Date

/s/ Buddy D. Ford, Esquire

Buddy D. Ford, Esquire 0654711

Signature of Attorney or Litigant
Counsel for **B & M Industries, Inc.**

Buddy D. Ford, P.A.

115 N. MacDill Ave.

Tampa, FL 33609

(813)877-4669 Fax:(813)877-5543

All@tampaesq.com